FORM 1 - FOR LUMPSUM / SIP INVESTMENTS AXIS MUTUAL FUND Application No.



Distributor ARN	Sub-Distributor A	RN Sol ID / Int	ernal Sub-Broker	Employ	ree Code	EUIN		al No., Date	& Time St	amp
ARN 95070 Upfront commission shall be paid	ARN directly by the investor to the	AMFI registered distributor bas	ed on the investor's assoc	sment of various fact	ors including the s	E 101834				
"I/We hereby confirm that the EUII executed without any interaction or addistributor/sub broker or notwithsta employee/relationship manager/sales pe	I box has been intentionally left bla lvice by the employee/relationship n nding the advice of in-appropria rson of the distributor/sub broker."	nk by me/us as this transaction is nanager/sales person of the above eness, if any, provided by the	First / Sole Applic Guardian	ant / Se	cond Applicant	Th	ird Applicant		of Attorne	
TRANSACTION CHARGES or more and your Distributor has opted Units will be issued against the balance	to receive Transaction Charges, the						at I am a first t at I am an exis			
1 EXISTING INVEST	TOR'S FOLIO NUMBE	R (If you have an existing folio wit	th KYC validated, please menti	on here and skip to secti	on 3/4.)					
2 FIRST APPLICAN	T'S DETAILS (Non-indivi	dual invertors please fill in UBO anne	xure and attach along with ap	olication form)					Mr. 🗌 Ms	M/s
Name (1st)										
Date of birth D D M	M Y Y PAN Re	fer 9		Nationali	ty		Country of Bir	th		
For Investments "On behalf	f of Minor" (Refer 10)	irth Certificate 🗌 School	Certificate 🗌 Passpo	rt Other	Guar	dian named belo	w is 🗌 Father	Mother	_ Court A	ppointed^
Name of the Guardian if min	or attach proof of date of b	irth / Contact person for no	n individuals / PoA holo	ler name	Guardian /	PoA PAN				
Correspondence / Overseas a	iddress (For FIIs/NRIs/PIOs)									
City			State				Pin Co			
Overseas address								Country		
Email (Refer 15a)		#.2 m r . m		Mobile				el.		
Are you a tax resident of a Status Resident Individu										r Snecify
					_				*Ot	ner than NPO
Occupation Pvt. Sector S										ресту
UB 🛇	< 1L 1-5L 5-10L		PEP NON-INDIVIDING	1-5L 5-10L	10-25L > 25L	L25L-1C		t y involved in an change/ Money C		ving: es No
Net-worth* in ₹ *Not older than one year		as on DDMM			as on 🗍	D M M Y	Gaming/ G (casinos, bett	ambling/ Lottery	Y	es No
_	Politically Exposed Per	son (PEP) Related to a	PEP S				Money Len	ding/ Pawning	Y	es No
Any other information			2							
SECOND APPLICANT'	S DETAILS Mode of H	olding Joint (Default)	Anyone or Survivor	Nationality		Country of Birth	<u> </u>		Mr. Ms	M/s
Name (2 nd)										
PAN		Mobile					Email			
Are you a tax resident of a	· · · · · · · · · · · · · · · · · · ·			O A	Harrier					
		HUF Minor Soci		Gross Annua OR	AI:	< 1L1-5	L5-10L1		D M N	/ V V
Occupation Pvt. Sector S				Net-worth		Politica	ly Exposed Pers			
Professional	🗌 Business 🗌 Agricultur	e 🗌 Student 🗌 Forex Dea	aler Other Specify	*Should not be older — Any other info	ormation		.,			
THIRD APPLICANT'S	DETAILS			Nationality		Country of Birth			Mr. Ms	. M/s
Name (3 rd)						· · · · · · · · · · · · · · · · · · ·				
PAN		Mobile					Email ID			
Are you a tax resident of a	any country other than li	dia? No Yes								
		HUF Minor Soci	•	Gross Annua OR	I Income SI	_< 1L1.5	L 5-10L	0-25L > 2	5L	
Occupation Pvt. Sector S		Trust Company C		Not worth	STROUND STROUGH STROU				D M N	
		e 🗌 Student 🗌 Forex Dea		*Should not be older Any other info	than one year primation	Political	ly Exposed Pers	on (PEP)	Kelated to	a PEP
3 DEBIT MANDATE	For Axis Bank A/c only.) To be proce	sed in CMS software under client co	ode "AXISMF" TO BI	DETACHED BY KARVY & P	RESENTED TO AXIS BAN	Applic	ation No.			
I/ We	Name	of the account holder(s)		authorise you to d	ebit my/our acco	unt no.		Date	D M N	У У
			Account type 🗌 Sav	rings 🗌 NRO 🗌 N	RE Current	FCNR	Signature	of First Accoun	t Holder	
Others Specify to	pay for the purchase of ${oxdot}$	Axis Dynamic Bond Fund	Axis Income Fund	Axis Fixed Inco	ome Opportuniti	es Fund	Cianatura	f Second Accou	nt Wolder	
Axis Constant Maturity 10	Year Fund 🗌 Axis Banking	Debt Fund 🗌 Axis Short T	erm Fund 🗌 Axis Liqu	id Fund 🔲 Axis Tı	reasury Advanta	ge Fund	Signature o	i Second Accou	III HUIUEI	
Amount	(figures)		(words)			Signature	of Third Accoun	t Holder	
VCKNOWN EDGMEN	T CIID Received subject to re	ealisation, verification and condition	ons an application for purch	ase of Units as montion	ned in the application	on form Applie	ation No.			
	II SLIF Received subject to fi	anoation, verification dilu cuitulli	ono, an application for parci	מונים טו טווונים מי ווופוולנוט	поа птане аррисаци	whhile	acion NO.			
Charge no	D /			0.1						
Cheque no.	Date	Amount		Scheme						
			1				1			

0.1	l Party Payment	Third Part	ty Payme	nt (Plea	se attach '	TIIIIU Farty	T ayment bet		rm')				_						
Scheme						Plan					Option				Dividend Frequency				
LUMP SUM (Fill 4A only)	MICRO LUI		4A only)		SIP A	XIS BAN	IK DEBIT	MAND	ATE (Fill	4B)	□ SII	ELECTI	RONIC /	AUTO I	DEBIT ((Fill 4B)] MICI	RO SIP
4A LUMPSUM Do not submit Mode ☐ Cheque ☐ DD			lease fill sec'	tion 3.)			Cheque /	DD no							n _o	ted	D D		V V
Amount (figures)				(words)			Onoquo 7	DD 110.								Lou	П П	IVI	// 1
Pay-in A/c no.			$\overline{}$						Drown	on honk	. 1								
Account type Saving	gs 🗆 NRO 🗆 NRI	E Current	☐ FCNI	R 🗆 O	Others		Specify		Drawn branch		. /								
4B SIP (For SIP through Electron	ic Auto Debit submit S	IP Auto Debit (Fo	orm 2) wit	h Form 1							·								
Monthly SIP Amount (figur	re)					(words)													
SIP frequency (tick \checkmark any	one) Monthly	Yearly				Preferre	d Debit D	ate (Any	date exce	pt 29 th ,	30 th and 3	1 st)	D						
SIP period 🔲 Till you in	struct to discontinu	e OR no. of i	nstallmen	its			(ref 12((h))* fron	M N	Y	Υ to	* /	/I Y	Υ			of instal else leav	ments ha e blank.	ve
First SIP Installment de	tails Drav	wn on bank / bi	ranch nam	пе															
Mode Cheque / DD	Axis Bank Debi	t Mandate (Plea	ase fill sectio	on 3.)		Chequ	e / DD no.								Da	ted	D D	M	/l Y
DEMAT ACCOUNT DETA	ILS OF FIRST / SO	DLE APPLICAT	NT (Name :	should be	as per the	demat acco	ount. Refer 1	7) [NSDL		DSL								
Depository Participant (DP) Na	ame																		
DP ID							Bene	eficiary <i>F</i>	Vc No.										
BANK ACCOUNT D	ETAILS FOR PA	AY-OUT (Man	idatory. Refe	er 6 and a	vail of Mult	ltiple Bank F	Registration F	Facility.)											
Bank Name								7 -											
Bank A/c No.							0:	Туре	C	urrent	Savi	ngs 🗌 N	RO	NRE [FCN		Others		Specify
Branch Name IFSC Code (11 digit)*						UOD O . d	City							*84		Pin _			
6 NOMINATION DET	All C (Defee 10)				IVI	IIUK UOD	e (9 digit)*							"Ivientio	nea on y	our cne	eque leaf		
O NOMINATION DET	-												· · · · · · · · · · · · · · · · · · ·	Mana			Signat	ıre	
(Dat	Name te of Birth if nomine	e is minor)						Addr	ess				iuardian e Nomine		linor)		uardian i ninee is a		Allo
																			_
Unit Holder's Signature		Applicant /			Seco	nd Applic	ant			Third	l Applicar	ıt		F	ower o	f Attor	ney Holo	er	
If you do not wish to nominate sign here.	Guar	rdian																	
If you do not wish to nominate sign here.		rdian				пи аррис	ant			11111	Applical				OWEI O	I Attor			
TO DECLARATION AN Having read and understood the content through legitimate source only and does neacted by the Government of India from process is not completed by mejus to the with such funds that may be required by th	of the SID / SAI of the sche not involve designed for the notime to time. I/we have not satisfaction of the Mutual I he law.) The ARN holder has kisting Micro SIP/Lumpsum i	e purpose of the co t received nor have t Fund, (I/we hereby a s disclosed to me/us investments which	ontravention of been induced authorize the sall the comm together wit	of any Ac I by any re Mutual F hissions (to th the curr	t, Rules, Re ebate or gift und, to rede rail commis rent applica	egulations, Nets, directly of the fundament of the fundam	Votifications or indirectly in ds invested in other mode), p ult in aggrega	or Directive n making th n the Schem payable to h ate investm	es of the pro is investmen ne, in favour nim for the di ents exceed	visions of nt. I/We co of the app ifferent co ing ₹ 50,I	the Income onfirm that dicant, at the impeting Sc DOO in a yea	Tax Act, An the funds inv e applicable hemes of var r (Applicable	ti Money L ested in th NAV preval ous Mutua for Micro i	aundering e Scheme iling on the al Funds ar nvestmen	j Laws, Ar , legally b e date of s mongst wl t only.) wi	nti Corru elongs to such rede hich the S ith your f	ption Laws me/us. In mption an Scheme is l und house	or any oth event "Kno d undertake being recom For NRIs o	er applica w Your Cu such oth mended to nly · I / We
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